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**ZMAY HOLDINGS LIMITED**

**中民安園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8085 / Warrant Code: 8359)

### **CHANGE OF COMPANY NAME OF AUDITORS**

The board of directors (the “Board”) of ZMAY Holdings Limited (the “Company”) hereby announces that the Board received a notice from our auditors, NCN CPA Limited (the “Auditors”) on 4 November 2009. The Auditors have become a member firm of Pan-China Certified Public Accountants Limited, a renowned CPA firm in the Mainland, since September 2009. The Auditors have changed the company name to Pan-China (H.K.) CPA Limited.

The Board and the Audit Committee of the Company (the “Audit Committee”) have confirmed that there is no circumstance connected with the change of company name of the Auditors which the Board and the Audit Committee need to be brought to the attention of the shareholders of the Company.

By Order of the Board  
**ZMAY Holdings Limited**  
**Lam Wing Tai**  
Executive Director

Hong Kong, 5 November 2009

*As at the date of this announcement, the Board comprises (i) five Executive Directors, namely Mr. Chu Hon Pong, Dr. Neil K. Gu, Ms. Tong Pui Chi Lucia, Mr. Law Kwok Chung and Mr. Lam Wing Tai; and (ii) one Non-Executive Director, namely Mr. Chui Kwong Kau and (iii) three Independent Non-executive Directors, namely Mr. Chu Kar Wing, Mr. Ku Ling Yu John and Mr. Loke Che Chan Gilbert.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website <http://www.hkgem.com> for at least seven days from the date of its publication and on the website of the Company at <http://www.zmayholdings.com>.*