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## **ZMAY HOLDINGS LIMITED**

**中民安園控股有限公司**

(formerly known as “New Chinese Medicine Holdings Limited” “新醫藥控股有限公司”)

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8085 / Warrant Code: 8359)

### **CHANGE OF COMPANY NAME**

**AND**

### **CHANGE OF STOCK SHORT NAME**

The Board is pleased to announce that the Company has changed (i) the English name of the Company from “New Chinese Medicine Holdings Limited” to “ZMAY Holdings Limited”; and (ii) the Chinese name of the Company from “新醫藥控股有限公司” to “中民安園控股有限公司”. The certificate of incorporation on change of name has been issued by the Registry of Companies in the Cayman Islands on 30 June 2008 and the certificate of registration of change of corporate name of non-Hong Kong company has been issued by the Registrar of Companies in Hong Kong on 30 July 2008.

The shares of the Company will be traded on the Stock Exchange under the new Chinese and English stock short names of “中民安園” and “ZMAY HOLDINGS” respectively with effect from 11 August 2008. The warrants of the Company will be traded on the Stock Exchange under the new Chinese and English stock short names of “中民安園一零零六” and “ZMAY HOLD W1006” respectively with effect from 11 August 2008.

Reference is made to the circular (the “Circular”) of New Chinese Medicine Holdings Limited (“Company”) dated 5 June 2008 in relation to the proposed change of name of the Company. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the Company has changed (i) the English name of the Company from “New Chinese Medicine Holdings Limited” to “ZMAY Holdings Limited”; and (ii) the Chinese name of the Company from “新醫藥控股有限公司” to “中民安園控股有限公司”. The certificate of incorporation on change of name has been issued by the Registry of Companies in the Cayman Islands on 30 June 2008 and the certificate of registration of change of corporate name of non-Hong Kong company has been issued by the Registrar of Companies in Hong Kong on 30 July 2008.

The shares of the Company will be traded on the Stock Exchange under the new Chinese and English stock short names of “中民安園” and “ZMAY HOLDINGS” respectively with effect from 11 August 2008. The warrants of the Company will be traded on the Stock Exchange under the new Chinese and English stock short names of “中民安園一零零六” and “ZMAY HOLD W1006” respectively with effect from 11 August 2008. The stock code and warrant code of the Company remains unchanged.

Registered Shareholders may exchange their existing share certificates for certificates bearing the new name of the Company within the one-month period from 11 August 2008 to 11 September 2008 (both dates inclusive) by submitting their existing share certificates to the Company’s branch share registrar in Hong Kong, Tricor Standard Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong. New share certificates issued for such exchange purpose during the period mentioned above will be issued at the expense of the Company. After 11 September 2008, the existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be allowed by the Stock Exchange) for each new share certificate. The new share certificates are expected to be available for collection from the Company’s branch share registrar in Hong Kong, Tricor Standard Limited, by the Shareholders within 10 business days of the lodgment of the existing share certificates with Tricor Standard Limited for exchange purpose.

The change of name of the Company will not affect any of the rights of the Shareholders. The share certificates bearing the former name of the Company will continue to be evidence of title to the shares of the Company and valid for trading, settlement, registration and delivery purposes. With effect from 11 August 2008, all new share certificates in the colour of light green will be issued under the new name of the Company.

By Order of the Board  
**ZMAY Holdings Limited**  
**Liu Jing**  
Chairman

Hong Kong, 7 August 2008

*As at the date of this announcement, the Board comprises (i) seven Executive Directors, namely Mr. Liu Jing, Mr. Chu Hon Pong, Mr. Li Heguo, Mr. An Jinping, Mr. Li Junhong, Ms. Tong Pui Chi Lucia and Mr. Law Kwok Chung; (ii) one Non-executive Director, namely Dr. Neil K. Gu; and (iii) three Independent Non-executive Directors, namely Mr. Chu Kar Wing, Dr. Loke Hoi Lam and Mr. Ku Ling Yu John.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website <http://www.hkgem.com> for at least seven days from the date of its publication and on the website of the Company at <http://www.ncm.com.hk>.*